

Packet preview — review and sign-off

ABELDent lab (Fictional Data) — reference asm_2a8e39b2b77ed1fd — 27211 on tooth #16 — Dr. Terry Ackerman

Documentation completeness

12 of 12 applicable CDCP requirements satisfied under cdcpreauth-crowns 2026.01.26, assessed as of 2026-10-08. Engine status: READY_TO_SUBMIT.

Requirement	Status	Evidence on record
Claim form (CDA/CLHIA standard, or computer-generated treatment form)	satisfied	computer-generated treatment form (file 01 of this packet)
Treatment plan details — all relevant completed and pending treatment	satisfied	treatment plan plan_1, captured 2004-07-13
Dated periapical radiograph of the requested tooth, within 12 months	satisfied	periapical radiograph of #16, captured 2026-08-20
Dated bitewing radiographs, right and left, within 12 months	satisfied	bitewing radiograph, right (#14, #15, #16, #17, #44, #45, #46, #47), captured 2026-08-20; bitewing radiograph, left (#24, #25, #26, #27, #34, #35, #36, #37), captured 2026-08-20
Dated complete periodontal chart, within 12 months	satisfied	periodontal chart, 168 sites, examiner T, captured 2026-08-20
Client is 18 or older	satisfied	—
Requested tooth is an incisor, canine, premolar, first or second molar (third molars by exception)	satisfied	—
No CDCP crown on this tooth within the previous 96 months	satisfied	—
Fewer than 4 crowns for this client within the previous 120 months	satisfied	—
All basic treatment for active caries and periodontal disease completed	satisfied	1 clinician assertion (listed with the narrative)
Restorability criteria confirmed by the treating dentist	satisfied	7 clinician assertions (listed with the narrative)
Tooth meets the "extensively restored" definition	satisfied	1 clinician assertion (listed with the narrative)

Treatment form — CDCP preauthorization request

Computer-generated treatment form. Clinic: ABELDent lab (Fictional Data). Prepared 2026-10-08.

Patient

Name	Date of birth	CDCP client ID	PMS patient ID
Charles Watson	1937-07-30	551200006	6

Provider

Name	Licence	Clinic
Dr. Terry Ackerman		ABELDent lab (Fictional Data)

Proposed treatment

Code	Description	Tooth (FDI)	Surfaces	Lab codes	Fee
27211	Porcelain/Ceramic/Polymer Glass Fused Metal Based Crown	16			\$581.00

Planned date: 2004-07-14. Appointment: 2026-10-13.

Treating provider

Dr. Terry Ackerman

Attested electronically by Dr. Terry Ackerman at 2026-09-24T13:30:00+00:00 — I have reviewed this packet and it reflects my clinical judgment and the contents of this patient's record.

Prepared with Ophi; submitted by the treating provider.

Radiographs

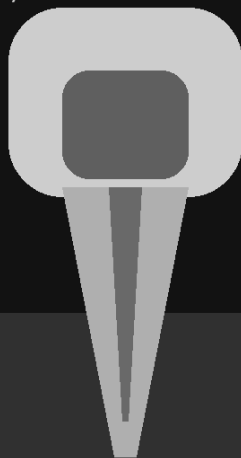


periapical radiograph of #16, captured 2026-08-20 [placeholder plate: Fictional Data ships no image pixels]

BW right

#14, #15, #16, #17, #44, #45, #46, #47

captured 2026-08-20



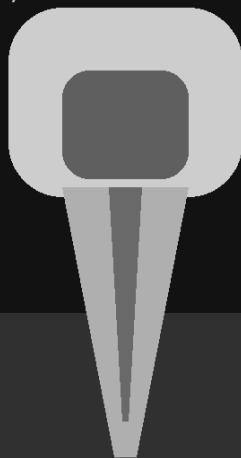
PLACEHOLDER -- Fictional Data has no image pixels.
Replace with the clinic's radiograph at assembly.

bitewing radiograph, right (#14, #15, #16, #17, #44, #45, #46, #47), captured 2026-08-20 [placeholder plate: Fictional Data ships no image pixels]

BW left

#24, #25, #26, #27, #34, #35, #36, #37

captured 2026-08-20



PLACEHOLDER -- Fictional Data has no image pixels.
Replace with the clinic's radiograph at assembly.

bitewing radiograph, left (#24, #25, #26, #27, #34, #35, #36, #37), captured 2026-08-20 [placeholder plate: Fictional Data ships no image pixels]

Periodontal chart — 6-site probing depths (mm)

Exam date: 2026-08-20 Examiner: T Certified: yes

Sites recorded: 168 of 168 (28 teeth present). Requested tooth #16 is highlighted; pockets of 4 mm or more are bold, 5 mm or more shaded.

Tooth	DB	B	MB	DL	L	ML
Upper arch						
#17	3	2	3	3	2	3
#16	3	2	3	3	2	3
#15	3	2	3	3	2	3
#14	3	2	3	3	2	3
#13	3	2	2	3	2	2
#12	2	2	2	2	2	2
#11	2	2	2	2	2	2
#21	2	2	2	2	2	2
#22	2	2	2	2	2	2
#23	2	2	3	2	2	3
#24	3	2	3	3	2	3
#25	3	2	3	3	2	3
#26	3	2	3	3	2	3
#27	3	2	3	3	2	3
Lower arch						
#47	3	2	3	3	2	3
#46	3	2	3	3	2	3
#45	3	2	3	3	2	3
#44	3	2	3	3	2	3
#43	2	2	3	2	2	3
#42	2	2	2	2	2	2
#41	2	2	2	2	2	2
#31	2	2	2	2	2	2
#32	2	2	2	2	2	2
#33	3	2	2	3	2	2
#34	3	2	3	3	2	3
#35	3	2	3	3	2	3
#36	3	2	3	3	2	3
#37	3	2	3	3	2	3

Narrative

Preauthorization documentation narrative

Reference asm_2a8e39b2b77ed1fd — ABELDent lab (Fictional Data) — prepared 2026-10-08

1. Proposed treatment

Procedure 27211 — Porcelain/Ceramic/Polymer Glass Fused Metal Based Crown.

Tooth #16 (FDI), the upper right first molar.

Provider: Dr. Terry Ackerman.

Planned date: 2004-07-14. Appointment: 2026-10-13.

2. Treatment plan status

Completed treatment on record:

- 32313 #16 (d,m,l), 2004-07-13 — Permanent 3 Canal Emergency Pulpectomy/Retained Primary
- 99111, 2004-12-07 — Commercial Laboratory Procedures
- 02111 #16, 2026-08-20 — Single Periapical Film
- 02144, 2026-08-20 — Four Bitewings

No other planned treatment on record.

Treatment plan plan_1 dated 2004-07-13: pending 27211; completed none.

3. Clinical findings recorded in the chart

Recall exam. Tooth 16: large failing restoration with a fractured cusp and recurrent decay under the margin. Vital, no periapical pathology on today's PA. Remaining restorations sound. Plan: PFM crown 16.

— clinical note dated 2026-08-20, Dr. Terry Ackerman

4. Clinician assessment of CDCP crown criteria

Dr. Terry Ackerman confirmed on 2026-09-24: All basic treatment for active caries and periodontal disease is complete. [guide 6.3.5 Crowns]

Dr. Terry Ackerman confirmed on 2026-09-24: Crown-to-root ratio 1:1 or better. [guide 6.3.5 Crowns — restorability]

Dr. Terry Ackerman confirmed on 2026-09-24: Tooth meets the CDCP "extensively restored" definition for its type. [guide 6.3.5 Crowns — extensively restored]

Definition applied (posterior tooth, not endodontically treated): Non-endodontically treated: 5 continuous surfaces

Dr. Terry Ackerman confirmed on 2026-09-24: Adequate ferrule (1.5 mm). [guide 6.3.5 Crowns — restorability]

Dr. Terry Ackerman confirmed on 2026-09-24: Restoration margin at least 3 mm from the alveolar crest. [guide 6.3.5 Crowns — restorability]

Dr. Terry Ackerman confirmed on 2026-09-24: Mesio-distal space equivalent to the natural tooth. [guide 6.3.5 Crowns — restorability]

Dr. Terry Ackerman confirmed on 2026-09-24: Absence of active periodontal disease at the requested tooth. [guide 6.3.5 Crowns — restorability]

Dr. Terry Ackerman confirmed on 2026-09-24: No crown lengthening, root resectioning or orthodontics required. [guide 6.3.5 Crowns — restorability]

Dr. Terry Ackerman confirmed on 2026-09-24: No furcation involvement. [guide 6.3.5 Crowns — restorability]

5. Supporting documentation

- Claim form (CDA/CLHIA standard, or computer-generated treatment form): computer-generated treatment form (file 01 of this packet). Rule claim_form; matrix Restorative services — Claim form: Yes.
- Treatment plan details — all relevant completed and pending treatment: treatment plan plan_1, captured 2004-07-13. Rule tx_plan_details; matrix Restorative services — Tx plan: Yes (footnote 1).
- Dated periapical radiograph of the requested tooth, within 12 months: periapical radiograph of #16, captured 2026-08-20. Rule radiograph_pa; matrix Restorative services — PA+BW (R&L) <=12mo: Yes; also guide 6.1.2 Radiograph standards.
- Dated bitewing radiographs, right and left, within 12 months: bitewing radiograph, right (#14, #15, #16, #17, #44, #45, #46, #47), captured 2026-08-20; bitewing radiograph, left (#24, #25, #26, #27, #34, #35, #36, #37), captured 2026-08-20. Rule radiograph_bw; matrix Restorative services — PA+BW (R&L) <=12mo: Yes.
- Dated complete periodontal chart, within 12 months: periodontal chart, 168 sites, examiner T, captured 2026-08-20. Rule perio_chart; matrix Restorative services — Complete perio chart <=12mo: Yes, crowns only (footnote 7).
- All basic treatment for active caries and periodontal disease completed: clinician assertions recorded in section 4. Rule basic_treatment_complete; guide 6.3.5 Crowns.
- Restorability criteria confirmed by the treating dentist: clinician assertions recorded in section 4. Rule restorability; guide 6.3.5 Crowns — restorability.
- Tooth meets the "extensively restored" definition: clinician assertions recorded in section 4. Rule extensively_restored; guide 6.3.5 Crowns — extensively restored.

Prepared with Ophi for review by the treating provider. Documentation completeness assessed against cdc-preauth-crowns 2026.01.26 (content hash 5455eaf3c9f6) on 2026-10-08. The treating dentist is solely responsible for clinical content and the decision to submit.

Clinician assertions

Criterion	Recorded as	By	On
All basic treatment for active caries and periodontal disease is complete	met	Dr. Terry Ackerman	2026-09-24
Crown-to-root ratio 1:1 or better	met	Dr. Terry Ackerman	2026-09-24
Tooth meets the CDCP "extensively restored" definition for its type	met	Dr. Terry Ackerman	2026-09-24
Adequate ferrule (1.5 mm)	met	Dr. Terry Ackerman	2026-09-24
Restoration margin at least 3 mm from the alveolar crest	met	Dr. Terry Ackerman	2026-09-24
Mesio-distal space equivalent to the natural tooth	met	Dr. Terry Ackerman	2026-09-24
Absence of active periodontal disease at the requested tooth	met	Dr. Terry Ackerman	2026-09-24
No crown lengthening, root resectioning or orthodontics required	met	Dr. Terry Ackerman	2026-09-24
No furcation involvement	met	Dr. Terry Ackerman	2026-09-24

Files in this packet

#	File	Contents
00	00_index.txt	index of the files in this packet
01	01_claim_form_treatment_form.pdf	computer-generated treatment form, prepared 2026-10-08
02	02_radiograph_pa_radiograph_PA-16_2026-08-20.png	periapical radiograph of #16, captured 2026-08-20 [placeholder plate: Fictional Data ships no image pixels]
03	03_radiograph_bw_radiograph_BW-right_2026-08-20.png	bitewing radiograph, right (#14, #15, #16, #17, #44, #45, #46, #47), captured 2026-08-20 [placeholder plate: Fictional Data ships no image pixels]
04	04_radiograph_bw_radiograph_BW-left_2026-08-20.png	bitewing radiograph, left (#24, #25, #26, #27, #34, #35, #36, #37), captured 2026-08-20 [placeholder plate: Fictional Data ships no image pixels]
05	05_perio_chart_perio_chart_6-site-168-sites_2026-08-20.pdf	periodontal chart, 168 sites, examiner T, captured 2026-08-20
06	06_tx_plan_details_narrative_rationale_2026-10-08.docx	documentation narrative with clinical findings quoted from the chart and clinician assertions, prepared 2026-10-08
07	07_tx_plan_details_narrative_rationale_2026-10-08.txt	documentation narrative with clinical findings quoted from the chart and clinician assertions, prepared 2026-10-08 (ASCII text copy)

Treating provider

Dr. Terry Ackerman

Attested electronically by Dr. Terry Ackerman at 2026-09-24T13:30:00+00:00 — I have reviewed this packet and it reflects my clinical judgment and the contents of this patient's record.